

List of Financial Creditors

S. No.	Name of Financial Creditors	Address	Amount Claimed by Creditors (Rs.)	Amount Admitted (Rs.)	Security Interest, if any, in respect of such Claim (in Rupees)	% of Total Debts
1	Allahabad Bank	M.I. Road Branch, Jaipuria Mansion, Panchbatti Circle, Jaipur-302001. (Rajasthan)	9,88,45,949.11	9,88,45,949.11	<p>COLLATERAL SECURITY:</p> <p>1. A first pari passu charge by way of hypothecation in favour of the member's Banks of the borrower's entire current assets, namely stock of raw materials, semi-finished and finished goods, stores and spares not relating to Plant and Machinery (consumable stores and spares), Bills Receivables and book debts etc. pertaining to Unit-1 (Present and Future) dt. 17.10.2015.</p> <p>2. A first charge by way of creating mortgage/ additional mortgage on pari passu basis in favour of the Banks in the form satisfactory to the Lenders of all the Borrower's Unit/ Division both present and future (including land and building) situated at Unit-1 which is the Factory land and building situated at Khasra Number 317, Kanakpura Near Kanakpura Railway Station, Sirsi Road, Jaipur (admeasuring 12.90 Acres) pertaining to Unit-1.</p> <p>Note: Above mentioned securities are sold under SARFAESI Act by E-Auction conducted by Consortium leader (Allahabad Bank) on 20.12.2018, hence on 07.03.2018 there is no security available. Sale certificate is issued and registered on 09.02.2018 in favour of the purchaser.</p> <p>3. A 2nd charge by way of creating mortgage/additional mortgage on pari passu basis in favour of banks in the form satisfactory to the Lenders of all the Borrower's Unit/Division both present and future (including land and building) situated at Khasra Number 889,896,898,891,888,864/1912,863,865/1680,866,867,864,892,893/1911,894 & 895 admeasuring 20200 Sqr Mtr at Village Anathpura, Chimanpura, PO Govindgarh, Tehsil Chomu, Dist Jaipur pertaining to Unit-II.</p>	11.65
2	Indian Overseas Bank	Regional Office, SB-57, 1st Floor, Ridhi Tower, Opposite SMS Stadium, Tonk Road, Jaipur-302015. (Rajasthan)	1,20,87,324.72	1,20,87,324.72	Available securities have been sold by Lead bank Allahabad Bank through E Auction before the reference date	1.42
3	Bank of Maharashtra	M.I.Road, Plot No. E-2, K.J.City Tower, Ashok Marg, C-Scheme, Jaipur-302001. (Rajasthan)	6,17,53,286.00	6,17,53,286.00	<p>COLLATERAL SECURITY:</p> <p>1. A First pari passu charge by way of hypothecation in favor of the member's banks of the Borrower's entire current assets namely, stock of raw Materials, Semi Finished and Finished Goods, Stores and Spare not relating to plant and Machinery (consumable stores and spares), Bills receivables and Book Debt etc. pertaining to Unit-1 (Present and Future) dt. 17.10.2015</p> <p>2. A first charge by way of creating Mortgage/Additional Mortgage on pari passu basis in favour the banks in the form satisfactory to the lenders of all the borrower's unit/ division both present and future(including Land and Building) situated at Unit-1 which is the Factory Land and Building situated at Khasra No. 317, kanakpura near Kanakpura Railway Station, Sirsi Road, Jaipur (admeasuring 12.90 acres) pertaining to Unit-1.</p> <p>Note: Above mentioned securities are sold under SARFAESI act by E-Auction conducted by Consortium leader (Allahabad Bank) on 20.12.2018, hence on 07.03.2018 there is no security available.</p>	7.28

4	State Bank of India	Corporate Centre, Madam Cama Road, Narimon Poin, Mumbai.	1,83,94,789.05	1,83,94,789.05	Primary security: 1. A first pari passu charge by way of hypothecation in favour of the member's banks of the borrowers entire current assets, namely stock of raw materials, semi finished and finished goods, stores and spares not relating to plant and machinery (consumables stores and spares), Bill Recievables and book debts etc. pertaning to unit-1 (Present and future) dated 17.10.2015. 2. Demand/ Usance Bills of usance period not exceeding 180 days (at existing) from the date of bill of lading and bills under Letter of credit (dp/da Basis) of the permitted foreign banks representing export of goods manufactured by the company and drawn on their foreign buyers accompanied by Bills of lading/ airways bills. The documents of title to goods will be delivered against acceptance of usance bills.	2.17
5	Prudent ARC Limited	611, D-Mall, Plot No. A-1, Netaji Subhash Place, Pitampura, New Delhi-110034.	63,04,11,190.52	63,04,11,190.52	1. Sole charge/mortgage/ hypo. Charge over land and building, plant and machinery and other immovable and movable fixed assets of the company (bothexisting and future at Village Ananthpura, Chimanpura, Tehsil Chomu District Jaipur (Unit -II). 2. Sole charge over current assests of the company (both existing and future at Village Ananthpura, Chimanpura, Tehsil Chomu District Jaipur (Unit -II) i.e. all type of stocks and book debt of not more than 120 days more. 3. Residual Value of land and building and plant and machinery of M/s Anil Steel Special Industries Limited, Unit-I which is mortgaged to the consortium.	74.31
6	Jindal Aluminium Limited	Jindal Nagar, Tumkur Road, Bangalore-560073.	2,68,11,260.00	2,68,11,260.00	NA	3.16
		TOTAL	84,83,03,799.40	84,83,03,799.40		100.00